



Provisional Notice of the Interim Results

of the public tender offer by

CMA CGM S.A., Marseille, France

for all publicly held registered shares with a nominal value of CHF 0.10 each of

CEVA Logistics AG, Baar, Switzerland

On January 28, 2019, CMA CGM S.A., Marseille, France («CMA»), published a public tender offer («Tender Offer» or «Offer») in accordance with article 125 et seq. of the Federal Act on Financial Market Infrastructures and Market Conduct in Securities and Derivatives Trading for all publicly held registered shares of CEVA Logistics AG («CEVA»), with a nominal value of CHF 0.10 each (the «CEVA Shares»). The offer price for each CEVA Share amounts to CHF 30 net in cash, less the gross amount of any dilution effects becoming effective prior to the settlement of the Tender Offer, as further described in the offer prospectus dated January 28, 2019 and in the amendment and supplement no. 1 published on February 27, 2019 (the offer prospectus and the amendment hereinafter the «Offer Prospectus»).

Provisional Interim Results: Until the expiration of the offer period on March 13, 2019, 4.00 p.m. CET, 21,475,325 CEVA Shares have been tendered into the Tender Offer. CMA and the persons acting in concert with it have not acquired any CEVA Shares over the stock exchange or otherwise during the offer period. It results a participation in the aggregate of 49,388,515 CEVA Shares corresponding to 89.47% of the share capital and voting rights of CEVA.

The CEVA Shares which were tendered until the expiration of the offer period correspond to 78.69% of the CEVA Shares to which the Tender Offer relates.

The following overview summarizes the provisional interim results:

	Number CEVA Shares	of Share voting rights	capital/ Success rate
CEVA Shares tendered into the Tender Offer	21,475,325	38.90%	78.69%
CEVA Shares that CMA and the persons acting in concert with it hold at the end of the offer period	27,913,190	50.56%	
Provisional Interim Results	49,388,515	89.47%	

Definitive Notice of the Interim Results: This interim result is preliminary. The definitive notice of the interim results is expected to be published on March 19, 2019.

Conditions: At the end of the offer period, condition (b) as set forth in Section B6 (*Conditions*) of the Offer Prospectus has been satisfied.

The conditions (a) and (c) remain in effect as set forth in Section B6 (*Conditions*) of the Offer Prospectus.

Subject to the satisfaction of the conditions (a) and (c) as set forth in Section B6 (*Conditions*) of the Offer Prospectus, CMA declares the Tender Offer successful.

Additional Acceptance Period and Settlement: According to Section B5 (*Additional Acceptance Period*) of the Offer Prospectus, the additional acceptance period of 10 trading days for the subsequent acceptance of the Tender Offer will start on March 20, 2019 and run until April 2, 2019, 4.00 p.m. CEST.

Subject to a postponement of the Settlement pursuant to Section B6 (*Conditions*) of the Offer Prospectus, the Settlement Date is currently expected to be April 16, 2019.

Offer Restrictions: The Tender Offer is subject to the sales restrictions according to the Offer Prospectus. The Offer Prospectus and all other tender offer documents are accessible under <https://cmacgm-cevalogistics.com/>.

Swiss Security Number/ISIN

	Swiss Security Number	ISIN	Ticker Symbol
Registered Shares of CEVA Logistics AG	41'323'739	CH0413237394	CEVA

Place and Date: Marseille, March 14, 2019

Lead Financial Advisors:



Financial Advisors:



Offer Manager:

Vontobel